

Pre-visit Patient Packet Content

This section contains a list of patient materials that you may mail to the patient to help them prepare for the visit along with planning documents to help in implementing the process within the practice.

The patient is sent a packet prior to the visit which will include the following:

- An “AWV Patient Sample Letter” explaining why they are being contacted, the value of an Annual Wellness Visit (AWV) and what is needed from the patient to make the appointment comprehensive.
 - **The letter may be modified for printing to include the practice’s letterhead**
- A list of “Medicare Preventive Services” covered by CMS that might be provided during the AWV
- A “Health Risk Assessment” (HRA) that asks questions of the patient to identify potential risks to their health and safety along with any barriers that might limit a patient’s engagement in their health
- A “Home Safety Checklist” to assess for conditions in the home that may be hazardous to their health
- A “Stay Independent Fall Risk Brochure” for patient education
- “Providers & Suppliers of Your Medical Care” form

The packet information may be downloaded and placed on the practice website.

Assessment forms can be filled out prior to the appointment by the patient or through an interview conducted by a staff member.